

**ONTIC FINSERVE LIMITED**

Date: October 26 ,2024

To,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,
Maharashtra, India
Ref: Scrip Code: 540386, ISIN : INE989S01042

Dear Sir/Madam,

Sub: Application for “In-principle approval” prior to issue and allotment of shares up to Rs. 49,00,00,000/- on rights basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

We Make an application for in-principle Approval of right issue of Rs. 49,00,00,000/-

The Detailed application along with all the supporting documents and details of the processing fees of Rs. 2,70,000/- plus tax paid on October 25,2024

Payment Details as Follows:

- Name of Company – Ontic Finserve limited
- Name of bank – Bank of Baroda
- Reference Number – BARBR52024102400824536
- Net Processing Fees – Rs. 2,91,600.00/-
- Payment Date – 25-10-2024

Processing Fee	Rs.2,70,000
GST/ Services tax	Rs./- 48,600
TDS, if any	Rs./- 27,000
Net amount remitted after TDS	Rs./- 2,91,600

Please consider the application and grant you are in principle approval for listing at the earliest.

We shall be glad to submit any other information or clarification which may be required by you.

Thanking you,
Yours faithfully,

For Ontic Finserve limited

Bhupendrakumar Raiyani
Director
DIN: 08104918